



12th Annual General Meeting
25th April 2013 at 10.00am

Notice to shareholders in terms of Article 36.1 of the Articles of Association

Notice is hereby given of the 12th Annual General Meeting of Medserv plc to be held at Medserv plc on the 25th April 2013 at 10:00 hrs for the purpose of considering and if thought fit, passing the resolutions set out hereunder.

Ordinary Business

Appointment of Directors

The Company had five vacancies for Directors. Five valid nominations have been received from each of Anthony J. Duncan, Anthony S. Diacono, Johannes Jacobus van Leeuwen, David Roberts and Joseph F.X. Zahra.

Pursuant to the provisions of Article 55.3 of the Company's Articles of Association where there are as many nominations as there are vacancies on the Board, then each person nominated shall be automatically appointed a Director. Accordingly no election for directors is required.

Ordinary Business

Resolutions

1. that the Consolidated Financial Statements for the financial period ended 31 December 2012 and the Directors' and Auditors' report thereon be hereby received and approved;
2. that the appointment of KPMG as auditors of the company be hereby approved and that the Board of Directors be hereby authorized to fix their remuneration;

By order of the Board,

A handwritten signature in black ink, appearing to read 'L. De Gabriele'.

LOUIS DE GABRIELE
Company Secretary
3rd April 2013