



Medserv p.l.c.
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COMPANY ANNOUNCEMENT

Medserv p.l.c.

€20,000,000 Secured and Guaranteed Debt Issuance Programme

Date of Announcement	2 September 2013
Reference	81/2013

The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Chapter 5 of the Listing Rules.

QUOTE

Reference is made to the €20,000,000 Secured and Guaranteed Debt Issuance Programme approved by the Listing Authority for the admissibility to listing on the Official List of the Malta Stock Exchange (the “**Programme**”) (Company Announcements MDS 79 and MDS 80).

On the 30 August 2013, the Listing Authority approved a Supplement to the Prospectus dated 12 August 2013. Copies of the Prospectus and the said Supplement can be downloaded from the websites of:

- Medserv p.l.c.: www.medservmalta.com
- Rizzo, Farrugia & Co. (Stockbrokers) Ltd: www.rizzofarrugia.com

As from 5 September 2013, the Prospectus can also be obtained during office hours from the registered office of the Issuer.

Furthermore, the Company announces that, pursuant to the Programme, Final Terms have been issued on the 30 August 2013 offering to the general public in Malta the first series and tranche under the Programme. The Notes being offered are €13,000,000 6% Secured and Guaranteed Notes due 2023 (with the Company’s option to redeem from the year 2020). The offer period commences on the 23 September 2013 and closes (unless earlier due to oversubscription) on the 27 September 2013. Sixty per cent (60%) of the offer is also being reserved for pre-placement by the financial intermediaries listed in the Final Terms. Subscription agreements for pre-placement shall be received on the 19 September 2013 by 11.00.



A copy of the final terms is also available on the above mentioned websites. For further details on the Programme, the said Notes and the Company, investors are to consult the Prospectus, the Supplement and the Final Terms.

UNQUOTE

Signed:

A handwritten signature in black ink, appearing to read "L. de Gabriele", written over a horizontal line.

Louis de Gabriele
Company Secretary