



COMPANY ANNOUNCEMENT

MEDSERV P.L.C.
(THE “COMPANY”)

Notification of Major Holdings

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| Date of Announcement | 9 June 2020 |
| Reference | 124/2020 |
| Listing Rule | LR 5.193 |

QUOTE

The Company announces that it has been notified that, on the 9 June 2020, an agreement was entered into by and between, on the one part, Mr Anthony S. Diacono and, on the other part, Malampaya Investments Limited and Anthony J. Duncan pursuant to which each of the parties granted unto each other the option to acquire their shareholding in the Company.

This option is only triggered on the demise of either Anthony S. Diacono or Anthony J. Duncan (whichever occurs first) and is exercisable for a period of one year thereafter.

The rationale behind this agreement is to further strengthen the succession plan of the two major shareholders and to ensure a smooth transition should this unfortunate event take place at a time when they are still major shareholders in the Company.

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| Details of the shareholders: | Mr Anthony Diacono | Malampaya Investments Limited (wholly & beneficially owned by Anthony J. Duncan) |
| Present Shareholding | 31.17% | 34.33% |
| Type of Shares | Ordinary Shares MT0000310103 | |
| LEI | 2138003WBERIMWQVKZ64 | |
| Date of Agreement | 9 June 2020 | |
| Resultant shareholding upon exercise of option (assuming shareholding as at the date hereof) | Upon the exercise by either Anthony S. Diacono or Malampaya Investments Limited of the option, the person exercising the option would have a resultant shareholding of 65.50%. | |

UNQUOTE

Laragh Cassar
Company Secretary