



COMPANY ANNOUNCEMENT
MEDSERVREGIS P.L.C.
(THE “COMPANY”)

Partial Early Redemption

Date of Announcement	30 August 2022
Reference	271/2022
Capital Market Rule	CMR5.16

Quote

As referred to in the company announcement dated 26 July 2022 (ref: [264/2022](#)), the Company intends to effect a pro-rata early redemption payment (the **Partial Early Redemption**) of approximately €7 million (subject to rounding) to the holders of the €20 million Secured and Guaranteed Notes bearing ISIN MT0000311218 (the **Notes**). The Partial Early Redemption will be effected on the 30 September 2022 (the **Optional Redemption Date**).

This notice is being provided, and the option being exercised, pursuant to Condition 6 (*Early Redemption Option*) of the Terms and Conditions of the Base Prospectus dated 12 August 2013 and the Final Terms dated 30 August 2013 and 7 April 2014.

The Partial Early Redemption of the Notes shall be made at the nominal value (€100) and will be subject to rounding to the nearest €100. The principal amount will be paid together with interest accrued up to, but excluding, the Optional Redemption Date to the registered holders of the Notes as at the close of business on 7 September 2022 (the **Cut-Off Date**) (which includes trading up to 5 September 2022), by means of a direct credit transfer into such bank account as designated by the Note holder, provided such bank account is denominated in Euro and held with any licensed bank in Malta.

Trading in the portion of the Notes subject to the Partial Early Redemption will not be allowed as from 5 September 2022. Trading in the remaining outstanding balance of the Notes, amounting to approximately €13 million, will not be affected.

MedservRegis p.l.c.

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Company registration No: C28847

Upon payment of the Early Partial Redemption Value, the proportionate number of Notes shall be redeemed and the appropriate entry made in the electronic register of the Notes at the Central Securities Depository of the Malta Stock Exchange.

Unquote



Laragh Cassar
Company Secretary

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