



**COMPANY ANNOUNCEMENT**  
**MEDSERVREGIS P.L.C.**  
**(THE “COMPANY”)**

**€13million Bond Issue**

<b>Date of Announcement</b>	7 December 2022
<b>Reference</b>	281/2022
<b>Listing Rule</b>	CMR 5.16

**Quote**

The Company is pleased to announce that the €13million 5% 2029 Secured Bond has been oversubscribed with applications exceeding €14million in total value and as a result, the Intermediaries Offer did not take place.

In terms of the Prospectus dated 9 November 2022, the Company will be announcing the basis of acceptance and the allocation policy to be adopted on or around the 12 December 2022.

The Board of Directors of the Company would like to thank its bondholders for their support and trust.

**Unquote**

**Laragh Cassar**  
Company Secretary

**MedservRegis p.l.c.**

MedservRegis p.l.c.  
Port of Marsaxlokk  
Birzebbugia, BBG 3011  
Malta

**T** +356 2220 2000  
**E** info@medservregis.com

**W** www.medservregis.com  
Company registration No: C28847