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COMPANY ANNOUNCEMENT

Medserv p.l.c.

€20,000,000 Secured and Guaranteed Debt Issuance Programme

Date of Announcement
Reference

30 April 2014
101/2014

The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Chapter 5 of the Listing Rules.

QUOTE

Reference is made to the €20,000,000 Secured and Guaranteed Debt Issuance Programme approved by the Listing Authority for the admissibility to listing on the Official List of the Malta Stock Exchange (the “**Programme**”).

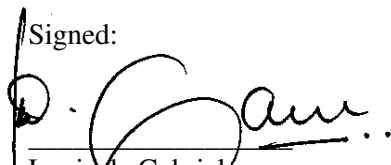
Reference is also made to the Supplement (dated 7 April 2014) to the Prospectus dated 12 August 2013, as supplemented by a Supplement dated 30 August 2013 relating to the Programme, and to the final terms dated 7 April 2014 (the “**Final Terms**”) offering the second and final tranche of the first and final series under the Programme (the “**Second Tranche**”).

As announced in Company Announcement No. 98 on the 8 April 2014, pursuant to two conditional subscription agreements entered into on 7 April 2014 with Rizzo, Farrugia & Co (Stockbrokers) Ltd, Airways House, Third Floor, High Street, Sliema SLM 1549 and HSBC Bank Malta p.l.c. 116, Archbishop Street, Valletta VLT 1444 respectively, the Second Tranche was entirely subscribed for by Rizzo, Farrugia & Co (Stockbrokers) Ltd and HSBC Bank Malta p.l.c. The aforesaid subscription to the Second Tranche was made on the 29 April 2014.

The Second Tranche is expected to be admitted to the Official List of the Malta Stock Exchange on the 9 May 2014 and trading is expected to commence on the 12 May 2014.

UNQUOTE

Signed:



Louis de Gabriele
Company Secretary