



Medserv p.l.c.
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COMPANY ANNOUNCEMENT

Medserv p.l.c.

€20,000,000 Secured and Guaranteed Debt Issuance Programme

Date of Announcement	9 April 2014
Reference	100/2014

The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Listing Rule 4.48 of the Listing Rules.

QUOTE

Reference is made to the €20,000,000 Secured and Guaranteed Debt Issuance Programme approved by the Listing Authority for the admissibility to listing on the Official List of the Malta Stock Exchange (the “**Programme**”) (Company Announcement MDS [79], MDS [80] and MDS [98]).

Notice is hereby given that on the 7 April 2014, the Listing Authority approved a Supplement (the “**Second Supplement**”) to the Prospectus dated 12 August 2013, as supplemented by a Supplement dated 30 August 2013 relating to the Programme. The Second Supplement has been filed with the Registrar of Companies on 9 April 2014 by Medserv p.l.c., a public limited liability company registered in Malta in terms of the Companies Act, Cap. 386 of the laws of Malta. Rizzo, Farrugia & Co. (Stockbrokers) Ltd has been mandated to act as Sponsor in relation to the application for authorisation for Admissibility to Listing of the Notes. Application will be made to list the Notes on the Official List of the Malta Stock Exchange (the “**MSE**”). The Notes being offered pursuant to the Second Supplement are €7,000,000 6% Secured and Guaranteed Notes due 2023 (with the Company’s option to redeem from the year 2020).

The maximum aggregate principal amount of Notes that the Issuer may issue under the Programme may not exceed €20,000,000 (or its equivalent in any other currency). The Prospectus, as Supplemented by a Supplement dated 30 August 2013 and the Second Supplement dated 7 April 2014, shall be valid for a period of 12 months expiring on 12 August 2014. The Company’s obligations under the Notes (including the payment of principal and interest to Note Holders) are guaranteed by Medserv Operations Limited, a wholly owned subsidiary of the Company (the “**Guarantor**”).

The Guarantor is a private limited liability company registered in Malta in terms of the Companies Act. The Guarantor also provided a general hypothec and a special hypothec over the emphyteutical rights it holds over a property situated at the Malta Freeport. The security granted by the Guarantor is held by HSBC Bank Malta p.l.c. on trust for the benefit of Note Holders. Prospective investors



are urged to read the Prospectus, as supplemented, for further information on the Notes, the risks associated therewith and the terms of the security granted by the Guarantor.

As from the 16 April 2014, copies of the Prospectus, as supplemented by a Supplement dated 30 August 2013 and the Second Supplement dated 7 April 2014 may be obtained during office hours from the registered office of the Issuer and may also be downloaded from the websites of:

- Medserv p.l.c.: www.medservmalta.com
 - Rizzo, Farrugia & Co. (Stockbrokers) Ltd: www.rizzofarrugia.com
- with effect from 9 April 2014.

UNQUOTE

Signed:

A handwritten signature in black ink, appearing to read "L. de Gabriele", written over a horizontal line.

Louis de Gabriele
Company Secretary