



**Medserv p.l.c.**  
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## COMPANY ANNOUNCEMENT

**Medserv p.l.c.**

**Note Security**

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Date of Announcement	17 October 2013
Reference	86/2013

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The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Chapter 5 of the Listing Rules.

### QUOTE

The Company refers to the Base Prospectus issued on the 12 August 2013, as supplemented on the 30 August 2013, (the “**Prospectus**”), and to the Final Terms issued on the 30 August 2013 (the “**Final Terms**”) pursuant to which the Company issued the first series and tranche of €13,000,000 6% Notes 2020/2023, subject to the terms and conditions set out therein, the “**First Series Notes**”.

Pursuant to the Prospectus the Company undertook to, within seven days of the issue date of the First Series Notes, repay the HSBC Facilities (as defined in the Prospectus) and cancel or postpone in favour of the Security Trustee (who will, in turn, hold the Security on trust for the benefit of the Noteholders) the said HSBC Security.

The Company is pleased to inform the Noteholders that it has procured the creation by Medserv Operations Limited of the Note Security (that is, a general hypothec and special hypothec by Medserv Operations Limited over its emphyteutical rights over the Medserv Site, as defined in the Prospectus) in favour of the Security Trustee for the benefit of all Noteholders. The Company has also repaid the HSBC Facilities and procured the cancellation of the HSBC Security.

### UNQUOTE

Signed:

Louis de Gabriele  
Company Secretary