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COMPANY ANNOUNCEMENT

Medserv p.l.c.

First Series/Tranche of Debt Issuance Programme - Allocation Policy

Date of Announcement	30 September 2013
Reference	83/2013

The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Chapter 5 of the Listing Rules.

QUOTE

The Company is pleased to announce the allocation policy to be applied to applications received in respect of its €13,000,000 6% Notes 2020/2023 (the “**Issue**”) offered by the Company pursuant to the €20,000,000 note programme. Subscription lists closed on Monday 23 September 2013 due to heavy over-subscription. As announced in Company Announcement No 82 on the 24 September 2013, the Issue consisted of an offer of €13,000,000 Notes offered initially by way of a pre-placement in the amount of €7,800,000 on 19 September 2013 followed by a general public offer in the amount of €5,200,000 opening on 23 September 2013.

The response has been overwhelming and a total of 3,845 applications were received by 23 September 2013 for participation in the general public offer representing a total value of €55,467,700. As a result of this response, the Company will be adopting the following allocation policy:

- Applicants who applied for less than €15,000 shall receive an allocation of €300 (in nominal value) and 6.1800% of the application amount (rounded to the nearest 100); and
- Applicants who applied for €15,000 or more shall receive 8.5520% of the application amount (rounded to the nearest 100).

Interest on the Notes will accrue as from 11 October 2013. Refunds of unallocated monies will be effected by not later than 7 October 2013. The Issuer thanks the investing public, institutional investors and the financial intermediaries for their strong support for the Issue.

UNQUOTE

Louis de Gabriele
Company Secretary