



Medserv p.l.c.
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COMPANY ANNOUNCEMENT

Medserv p.l.c.

€20,000,000 Secured and Guaranteed Debt Issuance Programme

Date of Announcement	24 September 2013
Reference	82/2013

The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Chapter 5 of the Listing Rules.

QUOTE

Medserv p.l.c. refers to the final terms issued and dated 30 August 2013 in respect of the first series/tranche of €13,000,000 6% Secured and Guaranteed Notes due 2023 (with the Company’s option to redeem from the year 2020). Pursuant to the said final terms, Financial Intermediaries (as defined therein) were given the opportunity to invest on the 19 September 2013 by way of pre-placement. The general public offer was due to open on the 23 September 2013 and to close on the 27 September 2013.

The Company is pleased to announce that, due to the overwhelming number of applications received from Financial Intermediaries and from the general public (both at pre-placement stage and at the general public offer stage), the offer was heavily oversubscribed and had to be closed within minutes of it opening. The Company is currently processing all the applications received following which it shall issue a further company announcement detailing the allocation policy as well as the results of the offer.

UNQUOTE

Signed:

Louis de Gabriele
Company Secretary