

## COMPANY ANNOUNCEMENT

### Medserv plc

Announces change in shareholding

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Date of Announcement	<b>24<sup>th</sup> October 2007</b>
Reference	<b>12/2007</b>
Listing Rule	<b>LR8.7.8</b>

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This is a company announcement being made by the Company in compliance with Chapter 8 of the Listing rules:

#### QUOTE

The Company was today informed that MOH Ltd has transferred all its shares in the Company, equivalent to 3750000 shares having voting rights, which is 37.5% of the total issued share capital of the Company, to Mr Anthony Diacono.

The Company notes that MOH Ltd was a controlled undertaking of Anthony Diacono, as the sole shareholder. Accordingly, there is no substantive change in the chain of controlled undertakings through which voting rights in the Company are held.

#### UNQUOTE

Signed:



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**Louis de Gabriele**  
Company Secretary