



## COMPANY ANNOUNCEMENT

MEDSERV P.L.C.  
(THE “COMPANY”)

### Prospectus dated 21 December 2015 – Errata Corrige

<b>Date of Announcement</b>	4 January 2016
<b>Reference</b>	127/2016
<b>Listing Rule</b>	LR5.16

The Company refers to the Prospectus issued on the 21 December 2015. The following typing errors were noted:

Element C.9 of the Summary on page 24 of the Prospectus dated 21 December 2015 should read as follows “*The Bonds shall bear interest from and including the 5 February 2016 at the rate of 4.5% per annum in the case of the Euro Bonds and 5.75% per annum in the case of the USD Bonds on the nominal value thereof, payable **semi-annually** in arrears on each Interest Payment Date. The first interest payment will be effected on the 5 **August** 2016*”.

The last sentence of Element E.5 of the Summary on page 29 of the Prospectus dated 21 December 2015 should read as following “*As at the **3 December 2015**, Mr Anthony S. Diacono and Malampaya Investments Limited each hold 9,375,000 Shares in the Company (each holding 37.50% of the issued shares of the Company).*”

The errors are regretted.

**Laragh Cassar**  
Company Secretary