

COMPANY ANNOUNCEMENT

MEDSERVREGIS P.L.C.
(THE “COMPANY”)

Update on Bonds due 2026

Date of Announcement	16 September 2025
Reference	330/2025
Capital Market Rule	CMR 5.16.1

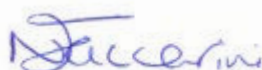
Quote

Reference is made to the announcement published by the Company on 29 August 2025 (327/2025) wherein the Company provided an update to the market on the combination of 5.75% USD unsecured bonds (ISIN: MT0000311242) (the “**USD Bonds**”) and 4.5% EURO unsecured bonds (ISIN: MT0000311234) (the “**EURO Bonds**”, together with the USD Bonds, the “**Bonds**”) issued pursuant to a prospectus dated 21 December 2015. The Bonds are set to mature on 5 February 2026 (the “**Maturity Date**”). As at the date of this announcement, the total Bonds in issue comprises €21,982,400 in EURO Bonds and \$8,048,100 in USD Bonds.

The Company hereby announces its plans to partly refinance the Bonds through a fresh issuance of debt securities on the Official List of the Malta Stock Exchange for an amount of up to the Euro equivalent of €25,000,000, denominated partly in Euro and partly in USD (the “**Issue**”). For the purposes of the Issue, the Company is due to file an application for admissibility to listing with the Malta Financial Services Authority in connection with the Issue in the coming weeks. Following the Issue, the Company is also looking to stand in the market to repurchase a maximum of €4,000,000 in EURO Bonds prior to the Maturity Date.

Further updates in this regard will be provided to the market in due course.

Unquote



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