

COMPANY ANNOUNCEMENT

MEDSERVREGIS P.L.C.
(THE “COMPANY”)

Issue of up to the Euro equivalent of €25,000,000 in EUR and USD unsecured Bonds due 2031 – 2036

Date of Announcement	10 October 2025
Reference	333/2025
Capital Market Rule	CMR 5.16.12

Quote

Further to the update to the market provided in the company announcement issued by the Company on 16 September 2025 (330/2025) relative to the prospective refinancing of the combination of 5.75% USD unsecured bonds (ISIN: MT0000311242) (hereinafter, the “**USD Bonds**”) and 4.5% EURO unsecured bonds (ISIN: MT0000311234) (hereinafter, the “**EURO Bonds**”, which together with the USD Bonds shall hereinafter be referred to as the “**2015 Bonds**”) issued pursuant to a prospectus dated 21 December 2015, it is hereby announced that the Board of Directors of the Company approved, *inter alia*, the following:

- (a) a draft prospectus (hereinafter, the “**Prospectus**”) in respect of an issue of up to the Euro equivalent of €25,000,000 in 5.50% Euro (€) unsecured bonds and 6.50% US Dollar (\$) unsecured bonds due 2031 – 2036 (hereinafter, the “**New Bonds**”); and
- (b) the submission, to the Malta Financial Services Authority, of an application for admissibility to listing and trading of the New Bonds on the Official List of the Malta Stock Exchange.

Subject to said regulatory approval, the New Bonds shall be made available for subscription by holders of the 2015 Bonds (hereinafter, the “**Existing Bondholders**”) by means of an exchange offer, pursuant to which holders of 2015 Bonds shall have the option of surrendering the 2015 Bonds held by them as at 16 October 2025 (last trading session being 14 October 2025) in favour of the Company in exchange for an equivalent number of New Bonds. Any New Bonds not subscribed for by Existing Bondholders as aforesaid shall be available for subscription through an intermediaries’ offer.

Applicants, being Existing Bondholders holding 2015 Bonds as at the said date and electing to subscribe for New Bonds through the exchange offer, shall: (a) relinquish their right to receive interest under the 2015 Bonds as from the date of issuance of the New Bonds; and (b) within 30 calendar days from admission of the New Bonds to listing, receive payment in respect of interest on the 2015 Bonds surrendered in favour of the Company for the period between and including 5 August 2025 (being the most recent interest payment date on the 2015 Bonds) and the issue date of the New Bonds. Thereafter, Existing Bondholders shall only be entitled to interest on the New Bonds.

For the purposes of the proposed exchange offer, it is hereby announced that a request has been submitted to the Malta Stock Exchange to suspend trading in the 2015 Bonds on the Official List of the Malta Stock Exchange with effect from the close of business of 14 October 2025, until further notice.

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Company registration No: C28847

The Company's privacy notice applicable to Existing Bondholders and any other future holders of New Bonds, if and once issued upon receipt of regulatory approval, is available here: <https://medservregis.com/privacy-bonds/>

Further information on the New Bonds, including the publication of the Prospectus, will be made available upon receipt of the necessary approval by the Malta Financial Services Authority.

Unquote



Nicola Jaccarini
Company Secretary

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