



REGIS 

*a public limited liability company registered in Malta
with company registration number C 28847*

**Issue of a maximum of the Euro equivalent of €25 Million
unsecured bonds 2031 - 2036 at 5.50% in Euro & at 6.50% in US Dollar**

Notice is hereby given in terms of Rule 4.48 of the Capital Markets Rules of the Malta Financial Services Authority ("**CMR**") that MedservRegis p.l.c. (the "**Issuer**") has issued a prospectus dated 20 October 2025 (the "**Prospectus**") in relation to an issue of a maximum of the Euro equivalent of €25 million unsecured Bonds due 2031 - 2036 (the "**Bonds**") at 5.50% denominated in Euro ("**EUR Bonds**") and at 6.50% denominated in US Dollar ("**USD Bonds**"). Any terms capitalised and not defined herein shall have the same meaning assigned to them in the Prospectus.

The EUR Bonds have a nominal value of €5,000 and the USD Bonds have a nominal value of USD5,000 per Bond and are both being offered at par.

Existing Bondholders will be given preference to apply for the Bonds by way of Exchangeable Bond Transfer and through the application of Excess Bonds. In the case there is a balance of Bonds not subscribed for, the Issuer may offer such amount through an Intermediaries' Offer.

As from 24 October 2025, copies of the Prospectus can be obtained during office hours from authorised financial intermediaries, contact details of which can be found in Annex 3 of the Securities Note forming part of the Prospectus. The Prospectus may also be downloaded from the following websites: <https://medservregis.com/investor-relations/> and <https://rizzofarrugia.com/>.

The Bonds, maturing between 2031 - 2036, are being issued in accordance with the Capital Market Rules of the Malta Financial Services Authority. The Bonds are expected to be listed on the Malta Stock Exchange on 26 November 2025 and trading may commence thereafter.

The value of the Bonds may increase as well as decrease and past performance is no indication of future performance. Prospective investors are urged to read the Prospectus dated 20 October 2025 especially the Risk Factors contained therein.

Legal Counsel of the Issuer

Legal Counsel on the Bond Issue

Sponsor, Registrar & Manager

CAMILLERI CASSAR
ADVOCATES


CAMILLERI PREZIOSI
ADVOCATES

 **RIZZO FARRUGIA**
YOUR INVESTMENT CONSULTANTS

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