



**MEDSERVREGIS P.L.C.**

**STOCKBROKERS'  
PRESENTATION  
28 October 2025**

# AGENDA

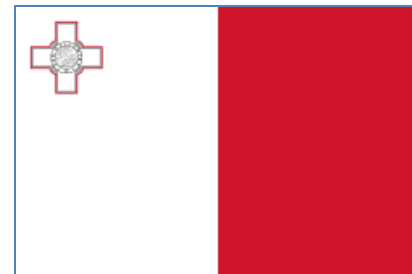
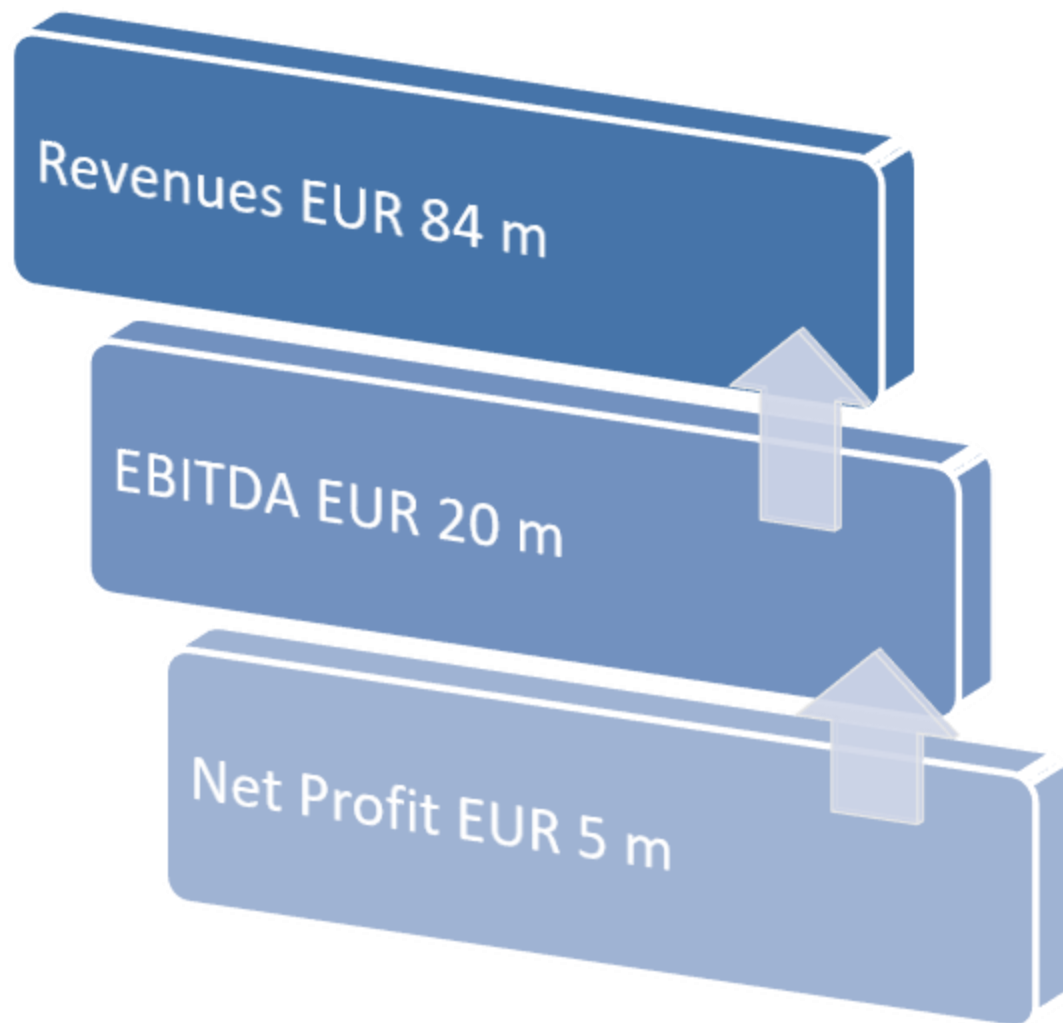
- Introduction
- New bond issue
- Outlook
- Concluding remarks



## NEW BOND ISSUE – Up to EUR equivalent of €25,000,000 (combined issue)

Feature	EUR Bond	USD Bond
ISIN	MT0000311267	MT0000311275
Currency	Euro (€)	US Dollar (\$)
Nominal Value	€5,000 per bond	\$5,000 per bond
Interest Rate	5.50% per annum	6.50% per annum
Interest Payment Date	Annually on 30 June (first payment on 30 June 2026, pro rata)	
Maturity / Redemption	2031–2036 (exact redemption date within range at Issuer's option)	
Ranking	General, direct, unconditional, and unsecured obligations of the Issuer; rank pari passu with all other unsecured debt	
Minimum Subscription	€5,000 (and multiples thereof)	\$5,000 (and multiples thereof)
Listing & Trading	Malta Stock Exchange – Official List (expected admission: 26 Nov 2025, trading from 27 Nov 2025)	
Early Redemption	Possible at the Issuer's discretion (embedded call option)	

## OUTLOOK FOR 2025 RESULTS



# OUTLOOK FOR 2026 and beyond - Libya

## Strong contributor to group revenues

Growing more than 40% of group revenues in 2025/2026

## Operations from both sides

- Malta
- Misrata



- Currently 2 rigs, 3 rigs expected early 2026
- Drilling program in excess of 30 wells
- Increase of revenues per well
- Exxon to return to Libya





# OUTLOOK FOR 2026 and beyond - Suriname

New Frontier Growth for Group

New operational base

Located inside Paramaribo- Jules Sydney Port



## OUTLOOK FOR 2026 and beyond

	2025	2026
Revenues	€ 84.1m	€ 86.9m
EBITDA	€ 19.5m	€ 19.0m

- Long term contracts (Suriname 3 years, Malta 3+2) – Sustainable activity in following periods
- Geographical spread – diversification of revenues streams and resilience in case of isolated activity drop
- Supporting more development drilling and less exploration drilling

## OUTLOOK FOR 2026 and beyond

### Cyprus

- 5 wells for ENI
- Development for Chevron
- New discoveries by Exxon

### Egypt

- Extended contract with IEOC (ENI)
- New contract with BP

### Iraq

- Increased machining capacity
- Development into fields in the North

### Oman

- New partnership Sumitomo EDO
- Continuing to significantly contribute to group results (14%)
- Scope creep

### UAE

- Increased capacity in UAE
- Seeking to acquire more licenses
- Extended contract with Tenaris

### KSA

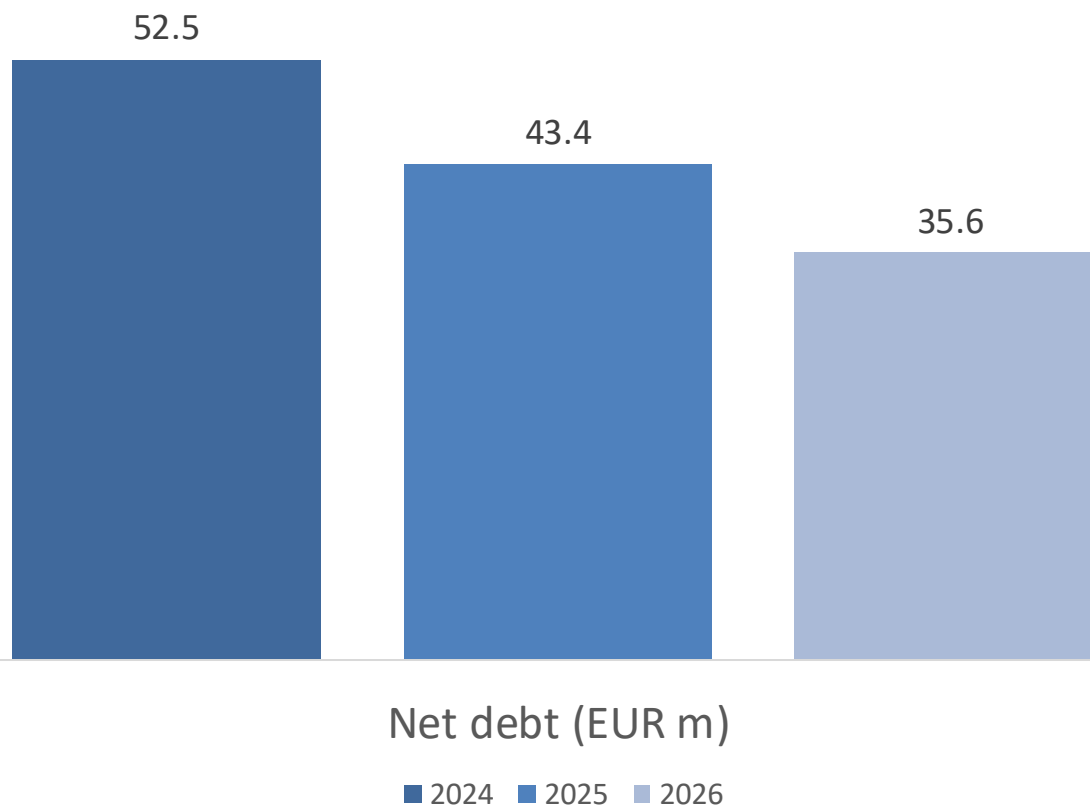
- Steady increase of contract scope
- New services

### Mozambique

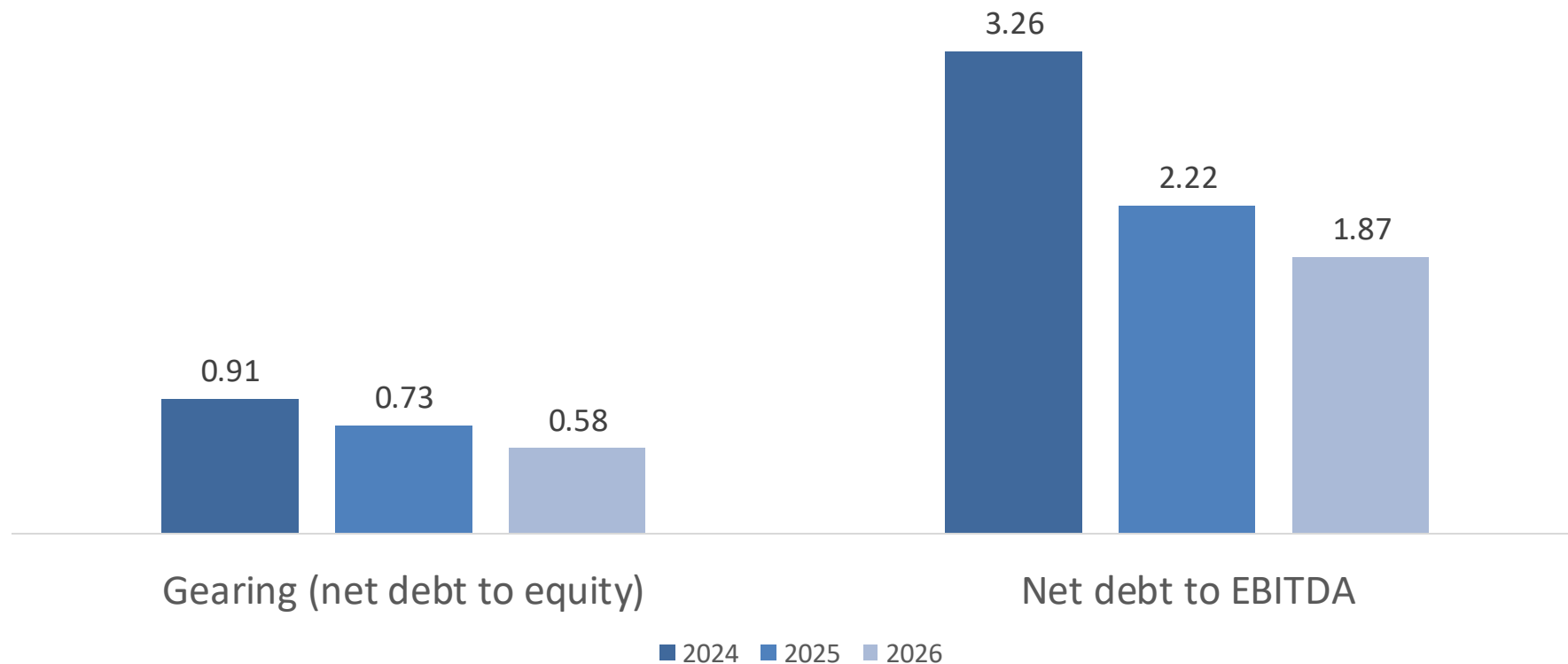
- Force Majeure finally lifted by Totalenergies
- Expected increase of operations from 2026



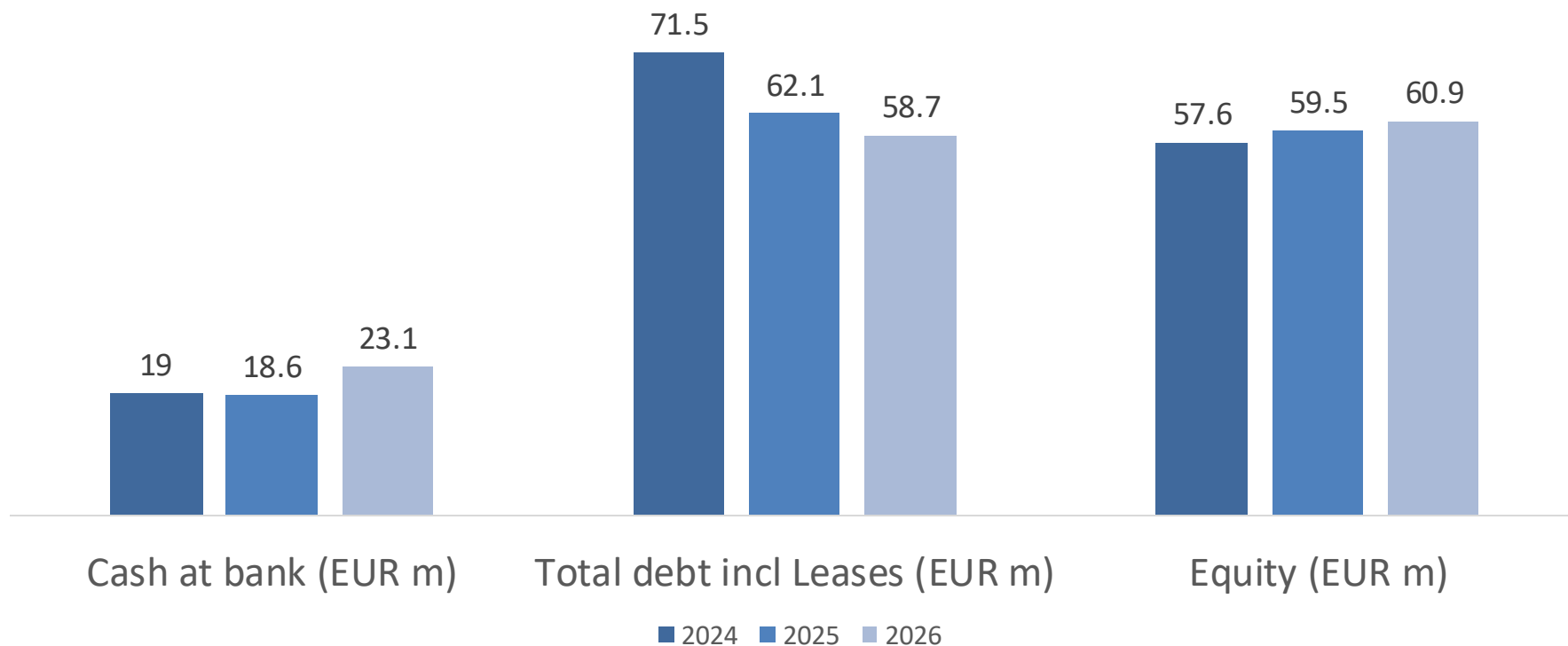
### Strong debt reduction



### Improving debt ratios



# Cash, Debt and Equity



## Strategy going forward

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### Debt Reduction

**Consistent reduction** in net debt shows strong management.



### Sustainable Growth

**Focus on long-term** revenue and profit expansion strategy.



### Regular Dividends

**Commitment to rewarding** investors with reliable returns.

## CONTACT DETAILS

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