

## COMPANY ANNOUNCEMENT

MEDSERVREGIS P.L.C.  
(THE “COMPANY”)

**Interim report Q1 2026**

<b>Date of Announcement</b>	22 May 2026
<b>Reference</b>	347/2026
<b>Capital Markets Rules</b>	CMR5.16

### Quote

	<b>Qtr 1 2026</b>	<b>Qtr 1 2025</b>
	€ Million	€ Million
<b>Revenue</b>	<b>28.3</b>	<b>21.7</b>
– Integrated Logistics Support Services (ILSS)	20.3	12.8
– Oil Country Tubular Goods (OCTG)	7.9	8.8
– Photovoltaic Farm	0.1	0.1
<b>Earnings before interest, tax, depreciation and amortisation (EBITDA)</b>	<b>5.5</b>	<b>4.9</b>
<b>EBITDA margin in %</b>	<b>19.4%</b>	<b>22.6%</b>

### Trading Update

The Company is pleased to report a solid performance for the three-month period ended March 2026, with consolidated revenue increasing by 30% over the same period in 2025. Sustained growth in offshore activity in Libya drove a 59% increase in revenue for the ILSS segment. OCTG revenue was in line with management expectations for the period. The Group's EBITDA rose from €4.9 million in Q1 2025 to €5.5 million in Q1 2026.

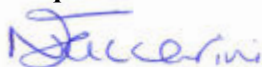
The EBITDA margin of 19.4% reflects the change in revenue mix between segments during the period.

### Outlook

The Company expects 2026 to deliver performance in line with 2025, supported by continued ILSS activity offshore Libya and a constructive commodity price environment that is supportive of client investment in the upstream sector.

Challenges persist, including geopolitical instability in operating regions and adverse foreign exchange movements, particularly between the Euro and the U.S. dollar.

### Unquote



**Nicola Jaccarini**  
Company Secretary

### MedservRegis p.l.c.